Application Notice

- You must complete Parts A and B, and Part C if applicable
- Send any relevant fee and the completed application notice to the court with any draft order, witness statement or other evidence
- It is for you (and not the court) to serve this application notice

You should provide this information for listing the application Time estimate 2 (hours) 30 (mins) Is this agreed by all parties? Yes No x Please always refer to the Commercial Court Guide for details of how applications should be prepared and will be heard, or in a small number of exceptional cases can be dealt with on paper.

IN THE HIGH COURT OF JUSTICE QUEEN'S BENCH DIVISION COMMERCIAL COURT ROYAL COURTS OF JUSTICE

| Claim No. | 2009 Folio 838 | | |
|---------------------------------|--|--|--|
| Warrant no. (if applicable) | | | |
| Claimant(s) (including ref.) | Lehman Brothers Special Financing Inc. | | |
| | MS/58399.0003 | | |
| Defendant(s) (including ref.) | Landwirtschaftliche Rentenbank | | |
| | RB/JH | | |
| Date | 2 September 2009 | | |

Part A

1. Where there is more than one claimant or defendant, specify which claimant or defendant

2. State clearly what

order you are seeking (if there is room)

or otherwise refer to a draft

order (which must be attached) (1) The Claimant



(2) intends to apply for an order (a draft of which is attached) that the Claimant have summary judgment under CPR Part 24 on its claims in this matter in the following terms:

- The Defendant pay the Claimant the sum of US\$43,465,860.98 along with contractual interest thereon as specified at paragraph 26 of the Particulars of Claim;
- Further or alternatively, the Defendant pay interest on the amount found to be due to the Claimant at such rate and for such period as the Court thinks fit pursuant to the equitable jurisdiction of the Court pursuant to section 35A of the Supreme Court Act 1981;
- That there be directions for an Inquiry as to all further sums owing by the Defendant to the Claimant under the Swap Master Agreement and an Order for payment of all sums found due consequent to such Inquiry (over and above the sums already ordered to be paid) together with interest thereon pursuant to the contractual default rate as specified in paragraph 26 of the Particulars of Claim or, alternatively, Section 35A of the Supreme Court Act 1981 or the Court's equitable jurisdiction.
- That the Defendant shall indemnify the Claimant in respect of all costs and expense of this action and the preservation and enforcement of its rights as against the Defendant.

3. Briefly set out why you are seeking the order.

Identify any

08-13555-mg et (3) because

Doc 5120-7 Filed 09/11/09 Entered 09/11/09 15:24:52 Exhibit G -

Summary Judgment Motion Pg 2 of 6

pursuant to CPR 24.2

(1) the Claimant believes that the Defendant has no real prospect of successfully defending the claim; and (2) the Claimant knows of no other reason why the claim should be disposed of at a trial.

Part B

| (1) The claimant wishes to rely on: | | |
|---|------------|--|
| the attached witness statement | х | (1) (the claimant)(the defendant)'s statement of case |
| evidence in Part C overleaf in support of thi | is applica | ation |
| Signed Weil Osbhala Man | 5 | Position or office held (if signing on behalf of firm, company or corporation) |

4. If you are not already a party to the proceedings, you must provide an address for service of

documents

(4) Address to which documents about this claim should be sent (including reference if appropriate)

| а | Matthew Shankland | | if applicable | |
|---------------------------------------|-------------------|----------|---------------|----------------------------|
| Weil Gotshal & Manges One South Place | | Tel. no. | 0207 903 1000 | |
| | London | | fax no. | 0207 903 0990 |
| | | | DX no. | 124402 Lon/City |
| | Postcode | EC2M 2WG | e-mail | matthew.shankland@weil.com |

08-13555-mg Doc 5120-7 Filed 09/11/09 Entered 09/11/09 15:24:52 Exhibit G - Summary Judgment Motion Pg 3 of 6

| Part C | | Claim No. | 2009 Folio 838 | |
|---|--|---------------------|-----------------------------|--|
| (Note: Part C should only be used where it is convenient to enter here the evidence in support of the application, rather than to use witness statements or affidavits) | | | | |
| (1) (The claimant)(The defendant) wishes to rely on | the following e | evidence in su | apport of this application: | |
| | | | | |
| | | | | |
| State | ment of Trutl | n | | |
| *The applicant believes that the facts stated in the | is application | notice are tru | e | |
| *I am duly authorised by the applicant to sign th | *I am duly authorised by the applicant to sign this statement | | | |
| Full name USUS · MA777 Name of *Applicant's solicitor WEZU GSTSHAL A MANGE | | 11 4 NCi | ALO | |
| *Applicant's solicitor | Position or office held (if signing on behalf of firm, company or corporation) | PARTA | JER | |
| *delete as appropriate | Date | 2 Aug | 2009. | |

IN THE HIGH COURT OF JUSTICE

2009 FOLIO NO. 838

QUEEN'S BENCH DIVISION

COMMERCIAL COURT

BETWEEN:

LEHMAN BROTHERS SPECIAL FINANCING INC.

Claimant

-and-

LANDWIRTSCHAFTLICHE RENTENBANK

| | <u>Defendant</u> |
|---------------|------------------|
| [Draft] ORDER | |

UPON HEARING the Claimant's application for summary judgment under CPR Part 24

AND UPON READING the documents noted on the Court file as having been read

AND UPON the Court having found that the Defendant has no real prospect of successfully defending the claim and that there is no other reason why the claim should be disposed of at a trial

IT IS ORDERED THAT:

- 1 The Defendant pay the Claimant the principal sum of US\$43,465,860.98 together with the sum of US\$[•] comprising contractual interest on such principal from 23 June 2009 until the date of this Order pursuant to Section 6(d)(ii) of the Swap Master Agreement between the Claimant and the Defendant dated 9 January 1996;
- The Defendant submit to the Claimant within 7 days of the date of this order all account statements, transaction confirmations and other documents arising out of the Swap Master Agreement in order to permit an inquiry into other sums due to the Claimant under the Swap Master Agreement;

08-13555-mg Doc 5120-7 Filed 09/11/09 Entered 09/11/09 15:24:52 Exhibit G - Summary Judgment Motion Pg 5 of 6

| That there be the following directions for the said inquiry: | | | |
|--|--|--|--|
| [•]; | | | |
| The Defendant pay the Claimant all such further sums found due, if any, upon the makin of such inquiry ordered pursuant to paragraph 2 above together with interest thereo pursuant to the contractual default rate as specified in Section 6(d)(ii) of the Swap Mast Agreement; | | | |
| The Defendant pay the Claimant's costs of these proceedings. | | | |
| the day of 2009 | | | |
| | | | |

2009 FOLIO NO. 838

IN THE HIGH COURT OF JUSTICE

QUEEN'S BENCH DIVISION

COMMERCIAL COURT

BETWEEN:

LEHMAN BROTHERS SPECIAL FINANCING INC.

Claimant

-and-

LANDWIRTSCHAFTLICHE RENTENBANK

| | | <u>Defendant</u> |
|---------------------------------------|---------------|------------------|
| · · · · · · · · · · · · · · · · · · · | [Draft] ORDER | |
| | [] | |

Weil, Gotshal & Manges One South Place London EC2M 2WG

Tel: 020 7903 1000

Ref: MS/LC/AF/58399.0003

Solicitors for the Claimant